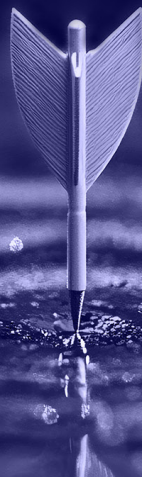




# Financial Services Training. Reimagined.



# Where Financial Expertise Meets the Future of Learning



## Welcome to ZISHI

We **partner** with the world's **leading financial institutions** to **build capabilities, enhance performance** and drive **resilience through knowledge**.

Each programme is led by seasoned practitioners - professionals with first-hand experience of the roles, risks and realities your teams face.

We combine real-world insight with next-generation learning technologies - **immersive simulations, digital credentials, gamified platforms** and **data-driven delivery**.

Whether you're onboarding new talent, strengthening leadership or rolling out global compliance training, our solutions are strategic, scalable and outcome-driven.

**This is more than education - it's a learning partnership built for lasting impact.**

**Tailored.  
Immersive.  
Expertly Delivered.**



## How We Deliver

At ZISHI, learning is built around *you*.

Every programme is **tailored** to your strategic goals - delivered by experts, supported by **specialist teams** and powered by **flexible technology**.

From rapid-deploy modules to enterprise-wide academies, our solutions blend practitioner-led insight with cutting-edge formats - interactive digital learning, simulators, gamification and blockchain-secured credentialling.

What sets us apart is the depth of support. Our Learning Experience and Programme Management teams work alongside you - curating, coordinating and continuously refining your learning journey for measurable results.

Whether it's immersive technical training or enterprise-wide capability uplift, **we deliver clarity, agility and scale**.

# Future-Proofing Financial Services & Empowering Talent



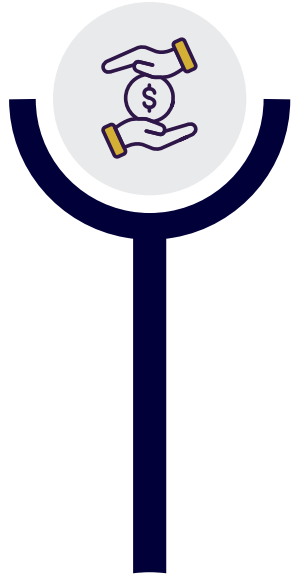
## Sectors

ZISHI delivers **practitioner-led** learning across the financial services landscape - from banking and insurance to asset management, markets and regulation.

Every programme is designed around the realities of your sector - combining **practical insight, regulatory relevance** and **flexible delivery**.

Whether building client capability, enhancing compliance or driving strategic performance, we help teams develop the confidence and skills to lead in complex, fast-evolving environments.

**Specialist training, sector by sector.**



## Asset & Wealth Management

ZISHI partners with asset managers, hedge funds, family offices and private banks to deliver learning solutions tailored to complex, high-value environments. From portfolio strategy to client advisory and fund operations, our programmes blend practical insight with cutting-edge delivery. Designed and led by practitioners, our training enhances strategic decision-making, strengthens regulatory understanding and equips investment teams to navigate ever-evolving markets with confidence.

Hedge Funds &  
Asset Management

Private  
Banking

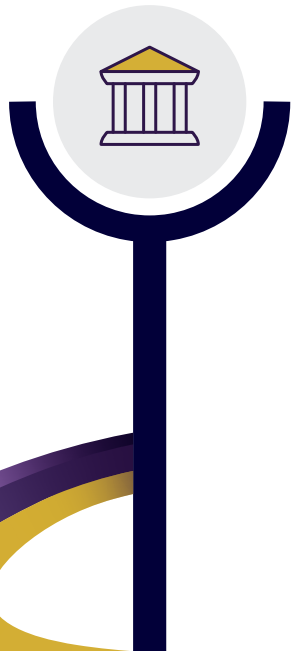
Private Equity &  
Venture Capital

Sovereign Wealth  
Funds & Family Offices

Wealth  
Management

Regulation &  
Compliance

[Explore Courses >](#)



## Banking

We support investment, corporate, retail and private banks in building strategic capabilities across front office, risk, compliance and leadership functions. Our programmes - spanning relationship management, regulatory change and beyond - are grounded in the practical realities of today's banking landscape.

Whether establishing a graduate academy or advancing executive leadership, ZISHI blends deep sector insight with adaptive learning design to ensure your teams are equipped to perform and progress.

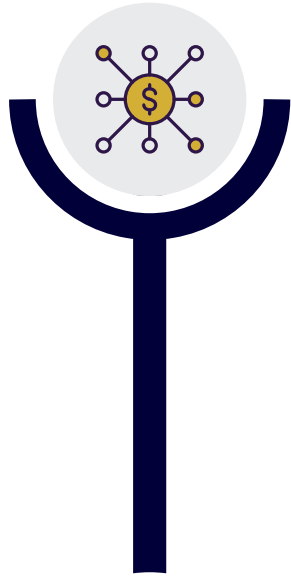
Corporate  
Banking

Investment  
Banking

Retail  
Banking

Regulation &  
Compliance

[Explore Courses >](#)



## Financial Markets

ZISHI supports traders, exchanges, brokers and infrastructure providers across the financial markets' ecosystem. We deliver expert-led training in execution, market structure and regulatory risk - enhanced by advanced simulations and content designed for live-market relevance.

Our programmes help firms strengthen operational resilience, accelerate learning and maintain competitive edge in fast-moving, high-performance environments.

Brokers | Clearing Houses | Exchanges | Hedge Funds & Asset Management | Market Makers & Proprietary Trading | Regulation & Compliance

[Explore Courses >](#)

## Insurance

In a sector shaped by evolving regulation, shifting customer expectations and emerging risk, ZISHI supports insurers in building critical skills across underwriting, claims, compliance and product development.

Our practical, applied training empowers teams with the clarity, agility and confidence to make sound decisions and respond effectively at every level of the organisation.

Regulation & Compliance

[Explore Courses >](#)



## Regulation & Compliance

ZISHI helps financial institutions embed regulatory knowledge into their culture, operations and decision-making. Led by compliance professionals, our programmes translate regulation into real-world application across governance, ESG, conduct and operational resilience.

Whether rolling out mandatory training or supporting senior leadership, we create learning that empowers people to manage risk with clarity, confidence, and purpose.

[Explore Courses >](#)



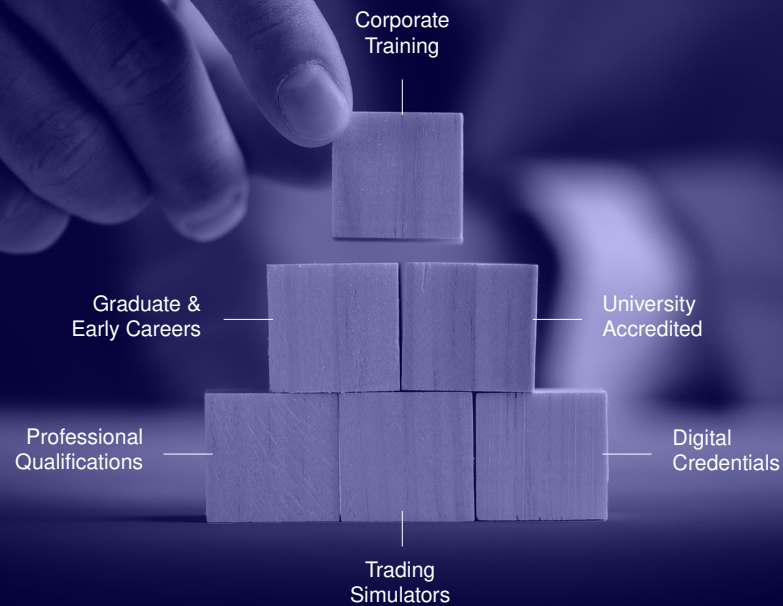
## Professional Skills

ZISHI supports firms in building confident, capable teams equipped for the evolving demands of the financial services industry. From communication and leadership to negotiation, time management and personal impact, our programmes develop the real-world capabilities that drive individual performance and collective success.

Whether enhancing early careers or developing future leaders, we deliver tailored, practitioner-led training that strengthens capability, supports resilience and unlocks professional growth at every stage.

[Explore Courses >](#)

# Experiential Learning Engineered for Impact



## Solutions

ZISHI supports every stage of workforce development - from graduate onboarding to advanced professional qualifications. We partner with institutions to deliver university-accredited programmes, simulation-based learning, and blockchain-secured credentials.

Our solutions are designed for real-world impact: tailored, measurable, and always aligned with your goals. Whether nurturing future leaders, in need of qualifications or closing critical skill gaps, **ZISHI builds learning that lasts.**

**End-to-end learning for financial services.**



## Corporate Training

Every ZISHI training programme is fully customisable - designed to reflect your strategy, structure and ambitions. Led by industry practitioners and powered by immersive technologies, we deliver practical, high-impact learning at every level.

From rapid digital rollouts to enterprise-wide transformation, our flexible formats and tailored content ensure your teams gain the skills they need to perform, adapt and grow.

[Find Out More >](#)



## Professional Qualifications

As a CISI Premier Training Partner, ZISHI is trusted by firms and professionals seeking consistently strong qualification outcomes. Our CPD-accredited training is led by seasoned practitioners who bring concepts to life with real-world relevance.

We specialise in small-group learning to drive engagement and deliver stronger results - consistently outperforming national averages, notably on Chartered Wealth Manager.

[Find Out More >](#)



## Graduate & Early Careers

ZISHI helps leading financial institutions develop confident, capable future leaders. Our graduate and early careers programmes go beyond induction, offering structured development, real-world learning and clear pathways for long-term progression.

Each programme is tailored to your organisation's strategic priorities and evolving market demands. From academy design and onboarding to role-specific technical training, we help nurture resilient, high-performing professionals who grow with your business - and stay.

[Find Out More >](#)



## University Accredited Programmes

At ZISHI, we design and deliver regulated, accredited trading qualifications up to Level 7, integrated into finance degrees at leading UK universities. Our programmes blend academic rigour with immersive, industry-standard training.

Students gain experience akin to a graduate trading internship, using tier-one platforms and real-time market data. This hands-on approach deepens technical knowledge, strengthens core behaviours such as adaptability and resilience, and builds job-ready competence across asset classes.

[Find Out More >](#)



## Trading Simulators

ZISHI's simulation-based training transforms financial learning into an immersive, high-impact experience. Participants engage in real-world scenarios - from trading desks to M&A advisory and regulatory response - developing deeper capabilities through hands-on practice.

Our simulators enhance decision-making, strategic thinking and applied knowledge. Integrated into corporate and academic programmes, they deliver measurable outcomes and effectively close real-world skill gaps.

[Request a Demo >](#)



### Volcube

Volcube is ZISHI's proprietary options trading simulator, used globally to accelerate practical understanding of derivatives, volatility and market-making.

Designed for learners at all levels, Volcube offers gamified, real-time feedback that enables users to master option pricing, hedging strategies and risk management independently.

Its scenario engine replicates live markets, making it ideal for both structured classroom learning and independent revision.



## Digital Credentials

ZISHI's blockchain-secured digital credentials go beyond validation - they embody your values, reinforce your reputation and build brand equity through every learning experience.

With built-in security and credibility, they deliver scalable recognition that's easy to share and trust. Perfect for compliance, CPD, career progression, culture-building and beyond.

[Find Out More >](#)

# Keeping Financial Professionals Up-to-Date



## Advice Matters

Advice Matters is ZISHI's **CPD-accredited digital magazine**, designed to keep financial professionals up to date with the latest developments in regulation, policy and conduct.

Authored by regulatory and compliance experts, each quarterly issue distils complex updates into clear, actionable insights. With links to FCA, PRA and wider industry updates, Advice Matters is an essential resource for staying compliant and informed - all while earning CPD hours accredited by Walbrook.

[Access the Latest Issues >](#)

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to discuss your  
training needs.**



[www.thezishi.com](http://www.thezishi.com)



+44 (0)204 551 8568



[info@thezishi.com](mailto:info@thezishi.com)



@zishi